



Candente Gold Corp.

A New Precious Metals Exploration and
Development Company
Focusing on Latin America



Investment Highlights

- A focused gold and silver play
- Well rounded board and management with proven track records in discovery, development, financing, brokerage community and public companies
- El Oro Property Mexico – World’s largest low sulphidation epithermal system
 - Past production of more than **8M** gold equivalent oz (incl. silver) from 2 veins predominantly and indications of up to an additional **12M** gold equivalent oz (incl. silver) produced from rest of camp – average grades **10 to 12 gpt Au & 120 to 160 gpt Ag** over average vein widths of **3 to 10m**
 - Historic Resource (non 43-101 compliant) 6.89 M tonnes grading 3.44 gpt Au & 44 gpt Ag containing 750,000 oz Au & 9.5 million oz Ag well documented which is part of a larger global historic resource reported by Luismin as 1.7 M oz Au and 38 M oz Ag
 - Potential to duplicate past production from existing veins and excellent potential to discover new veins
- Peruvian properties: Potential for World Class deposits with drill targets in established mineralization
- Platform for growth
- Stable and supportive investor base



Transaction Overview

- Candente Gold Corp (“CDG”) acquired the right to earn 70% interest in Goldcorp’s El Oro gold-silver property in Mexico from Candente Resource Corp (“DNT”) and Canaco Resources Inc.
- CDG agrees to acquire 100% interest in portfolio of precious metals exploration properties in Peru from DNT
- Unanimous shareholder approval received - July 10, 2009
- Conditional approval received for listing on TSX - July 23, 2009
- CDG to raise \$5 to \$10 M in PP @ \$0.40 w half warrant at \$0.60/2 yr
- To trade on TSX and BVL - 2009
- DNT to hold ~10% of CDG and distribute 16.2 M CDG shares 1:5 DNT



Management and Directors

Joanne Freeze, B.A., B.Sc., P.Geo., President and CEO

- Exploration management since 1981; Corporate development and financing since 1997- raised \$63 M to date
- Qualified Person *Pierina* Project for Arequipa Resources 1995 – 1996

Andrew Lee Smith, P.Geo., Independent Director

- Economic evaluations, planning and developing gold and gemstone mines
- Specific expertise in underground gold vein systems

Larry Kornze, P.Eng., Independent Director

- Gold Discoveries: *Goldstrike: Betze, Carlin* (50 M oz) for Barrick Gold

Dr. Peter Megaw, Ph.D., Independent Director

- Silver discoveries: (50 M oz) including Excellon *Platosa* and Mag Silver *Fresnillo*

Sean Waller. P. Eng., Vice President

- Mining project evaluation, design and operations since 1983
Previously VP Business Development and Senior Project Manager with AMEC 2004-2008



Proforma

Description	\$ Value	Share Price	No of Shares
Shares Issued for El Oro			
To Candente Resource Corp.			5,000,000
To Canaco Resources Inc.			5,000,000
Promissory Notes For El Oro			
To Candente			3,250,000
To Canaco	\$ 1,300,000		
Issued for Peru Properties			
To Candente			13,500,000
Valuation	\$ 32,700,000	\$1.22	26,750,000
Private Placement			
Common Shares	\$ 5,000,000	\$ 0.40	12,500,000
	\$ 10,000,000	\$ 0.40	25,000,000
TOTAL SHARES*			
\$5 million raised			39,250,000
\$10 million raised			51,750,000
Future Issuance for Peru Work			10,000,000



El Oro Property – Mexico

One of the most significant high-grade, gold-silver producers in Mexican mining history

- Past production **8M** gold equivalent oz (incl. silver) from 2 veins and up to **12M** gold equivalent oz (incl. silver) additional from rest of camp – grades 10 to 12 gpt Au & 120 to 160 gpt Ag 3 to 10m
- Historic Resource (non 43-101 compliant) 6.89 M tonnes grading 3.44 gpt Au & 44 gpt Ag containing 750,000 oz Au & 9.5 million oz Ag well documented which is part of a larger global historic resource reported by Luismin as 1.7 M oz Au and 38 M oz Ag

- Potential to duplicate past production from existing veins and excellent potential to discover new veins

- Formal mining ceased in 1938 and all mining halted in 1957 due to economic and technical issues

- Located in States of Mexico and Michoacán

- 24 claims cover 14,950 ha

- Road and power to site

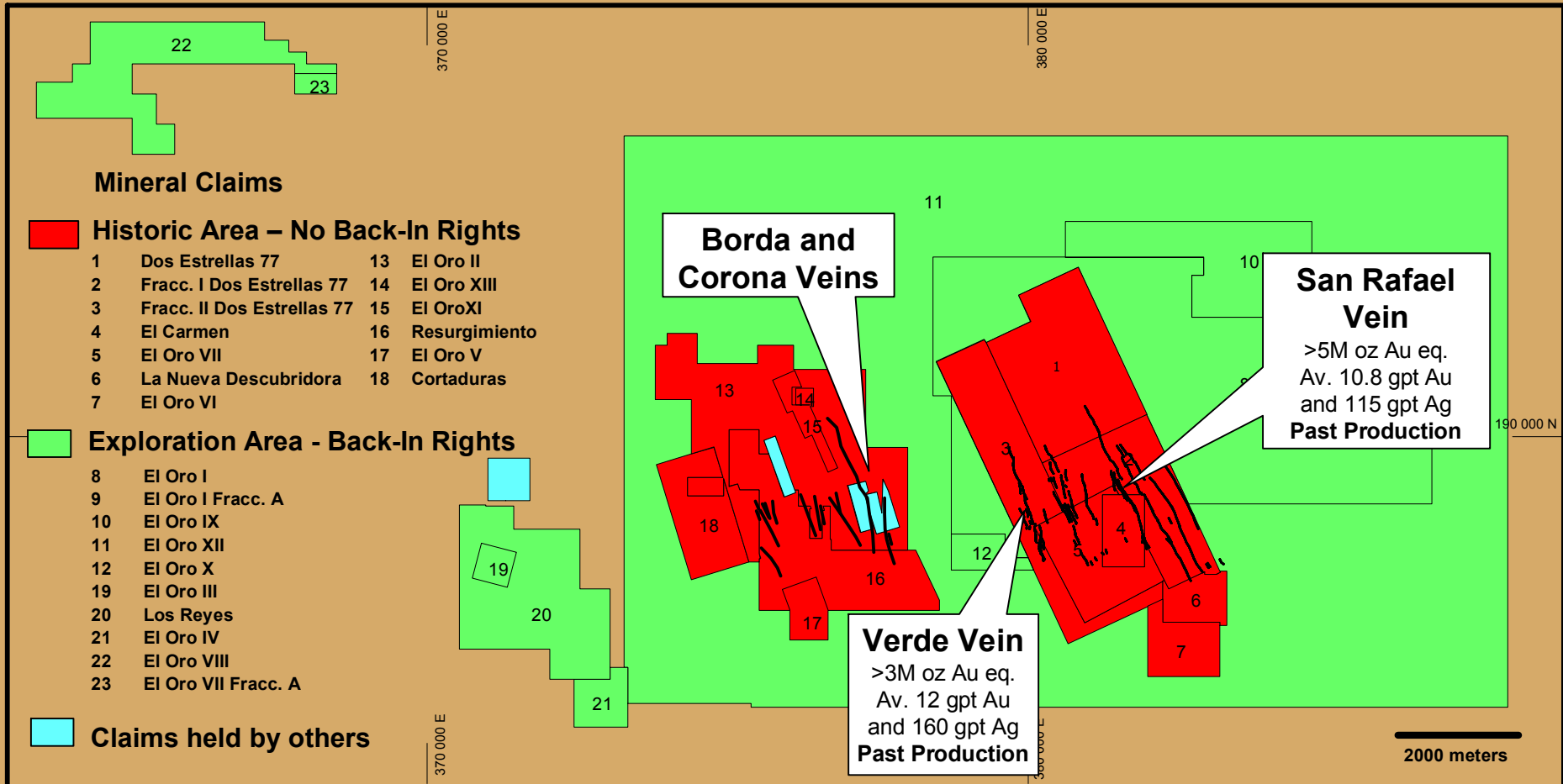
- 120 km from Mexico City

- Mining friendly population



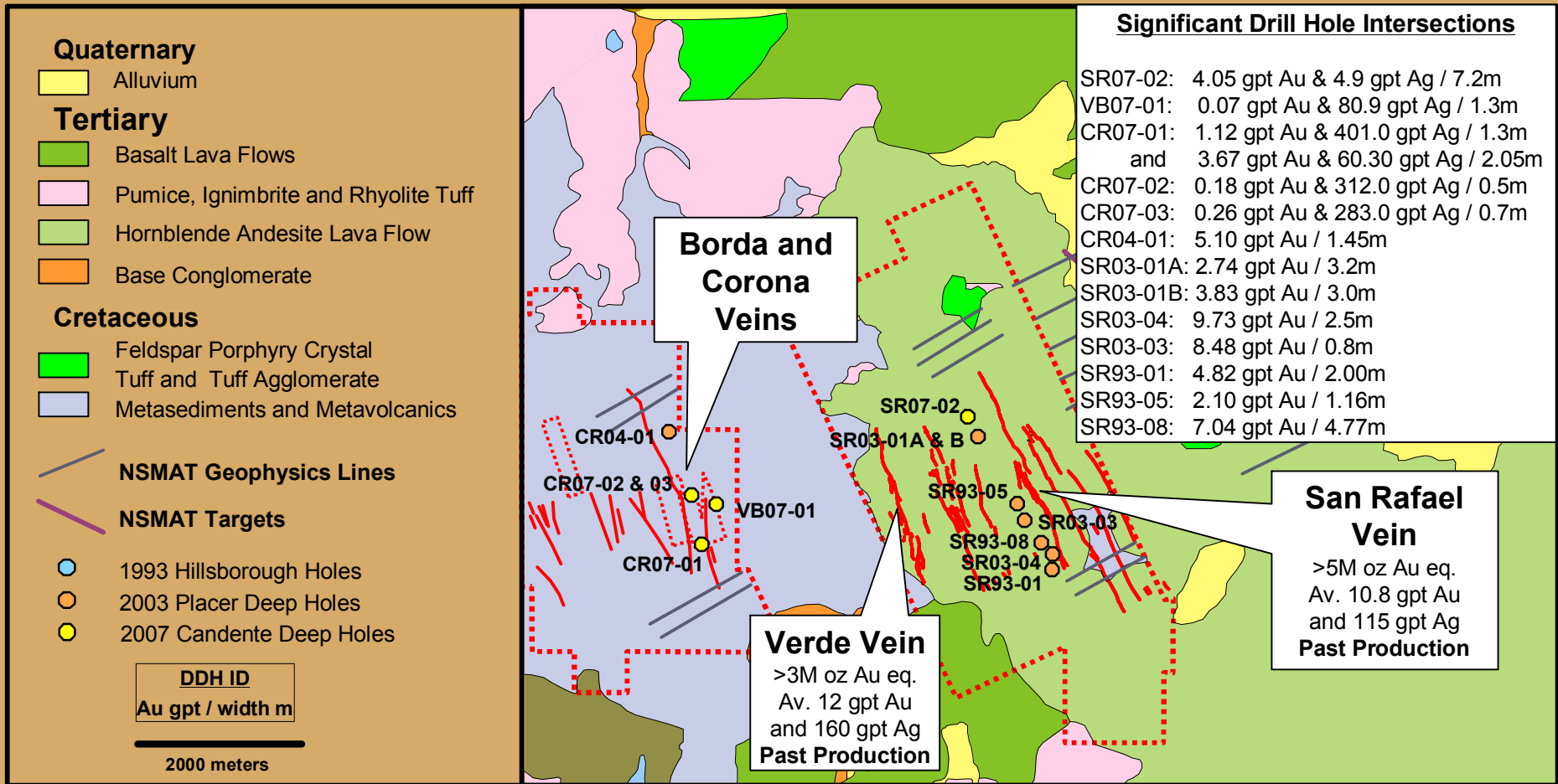


El Oro Property Claim Map





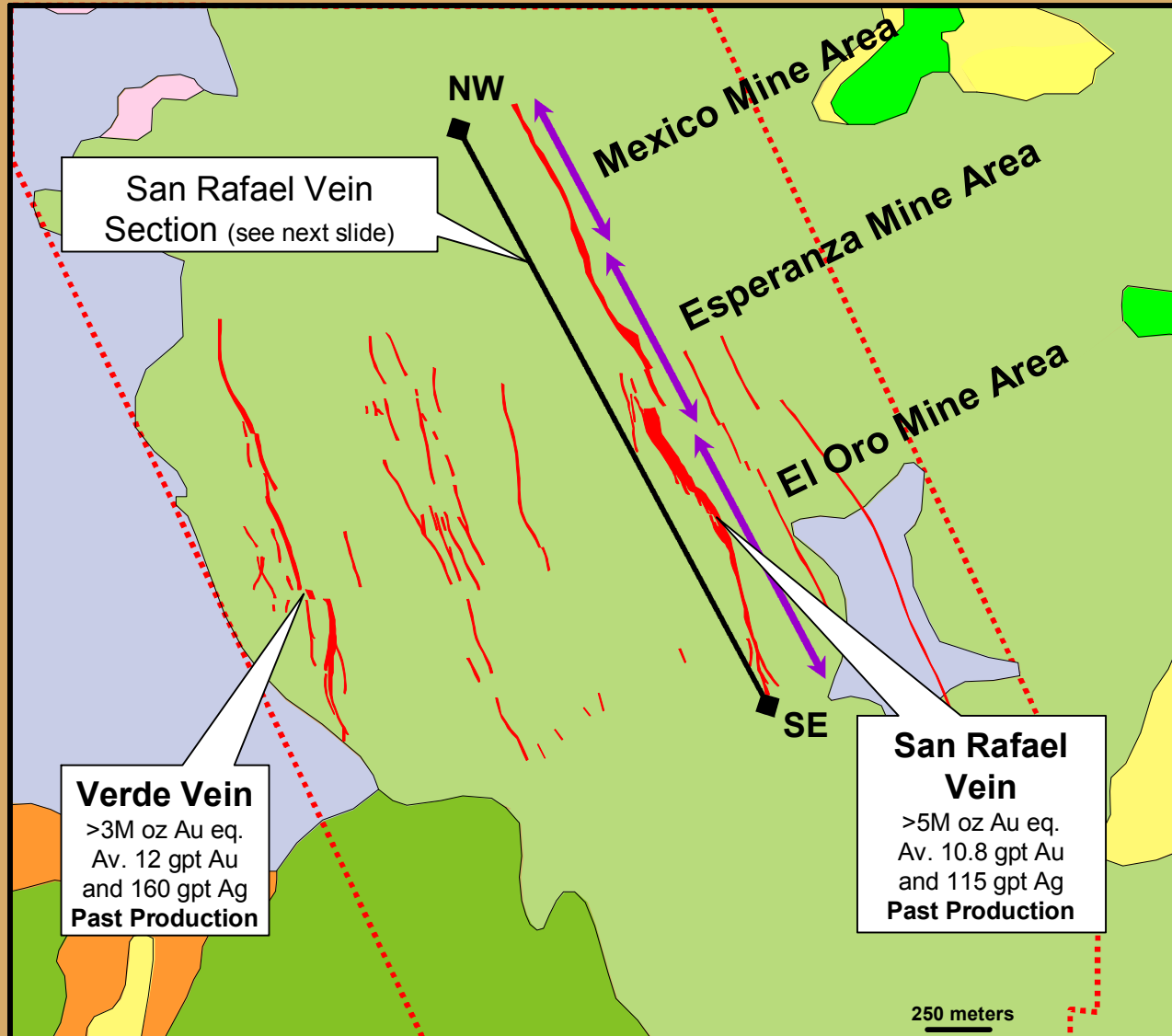
Veins and Geophysical Targets





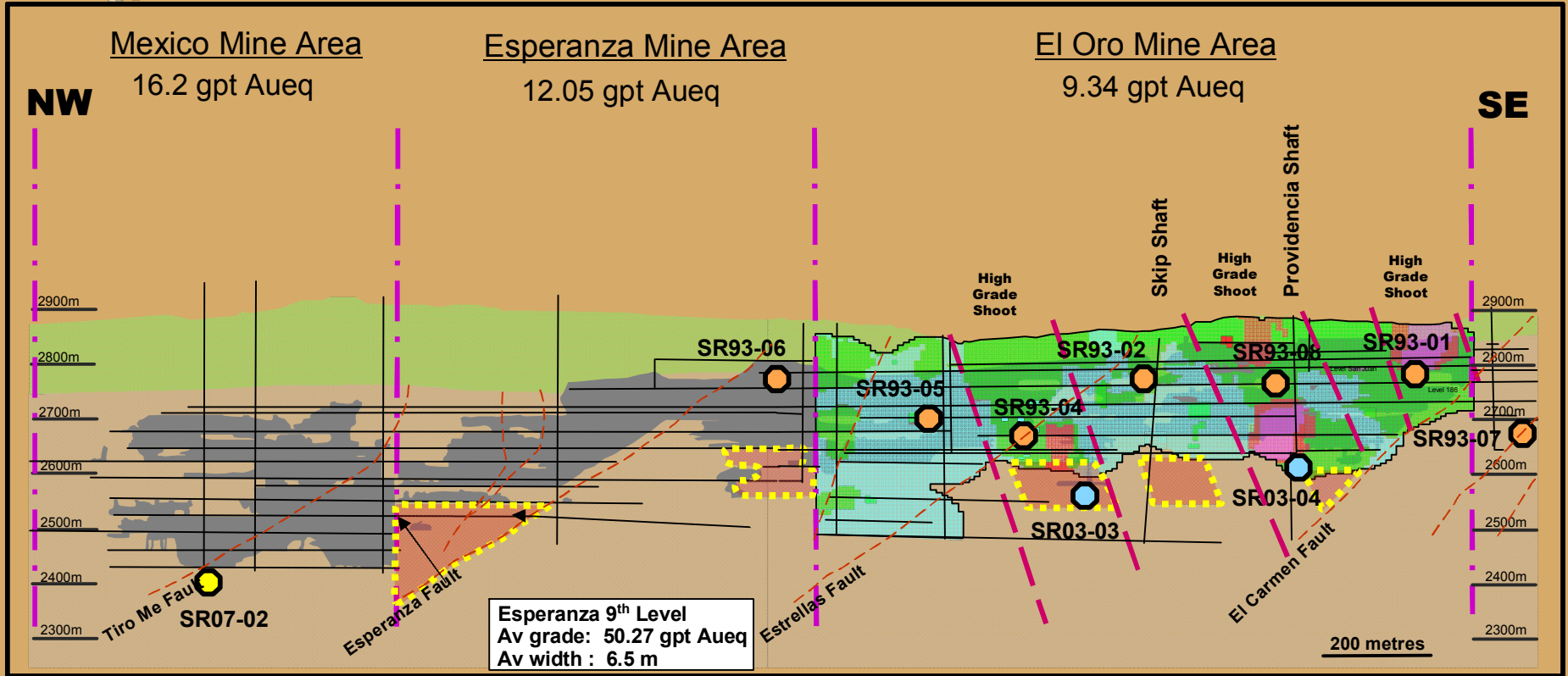
San Rafael Vein

Historic Mine Areas





San Rafael Vein High Grade Targets



1 M oz Aueq potential in 5 blocks
 Projected from historical level plans, grades and widths by Placer Dome.

Vulcan block model developed by Placer Dome, using over 16,000 digitized historical records.
 Gridded colour area, kriged insitu resource derived from Hillsborough sectional resource by Placer Dome

Old Stopes

Confirmation of Grades by Drilling

- 1993 Hillsborough Holes
- 2003 Placer Holes
- 2007 Candente Holes

- SR07-02: 4.05 gpt Au & 4.9gpt Ag / 7.2m, incl 9.27gpt Au & 8.13gpt Ag / 2.9m
- SR03-04: 9.73 gpt Au / 2.5m
- SR03-03: 8.48 gpt Au / 0.8m
- SR93-01: 4.82 gpt Au / 2.00m (true width), within 23.4m of insitu vein
- SR93-05: 2.10 gpt Au / 1.16m (true width), within 15.4m of insitu vein
- SR93-08: 7.04 gpt Au / 4.77m (true width), within 25.0m of insitu vein

Grade Legend

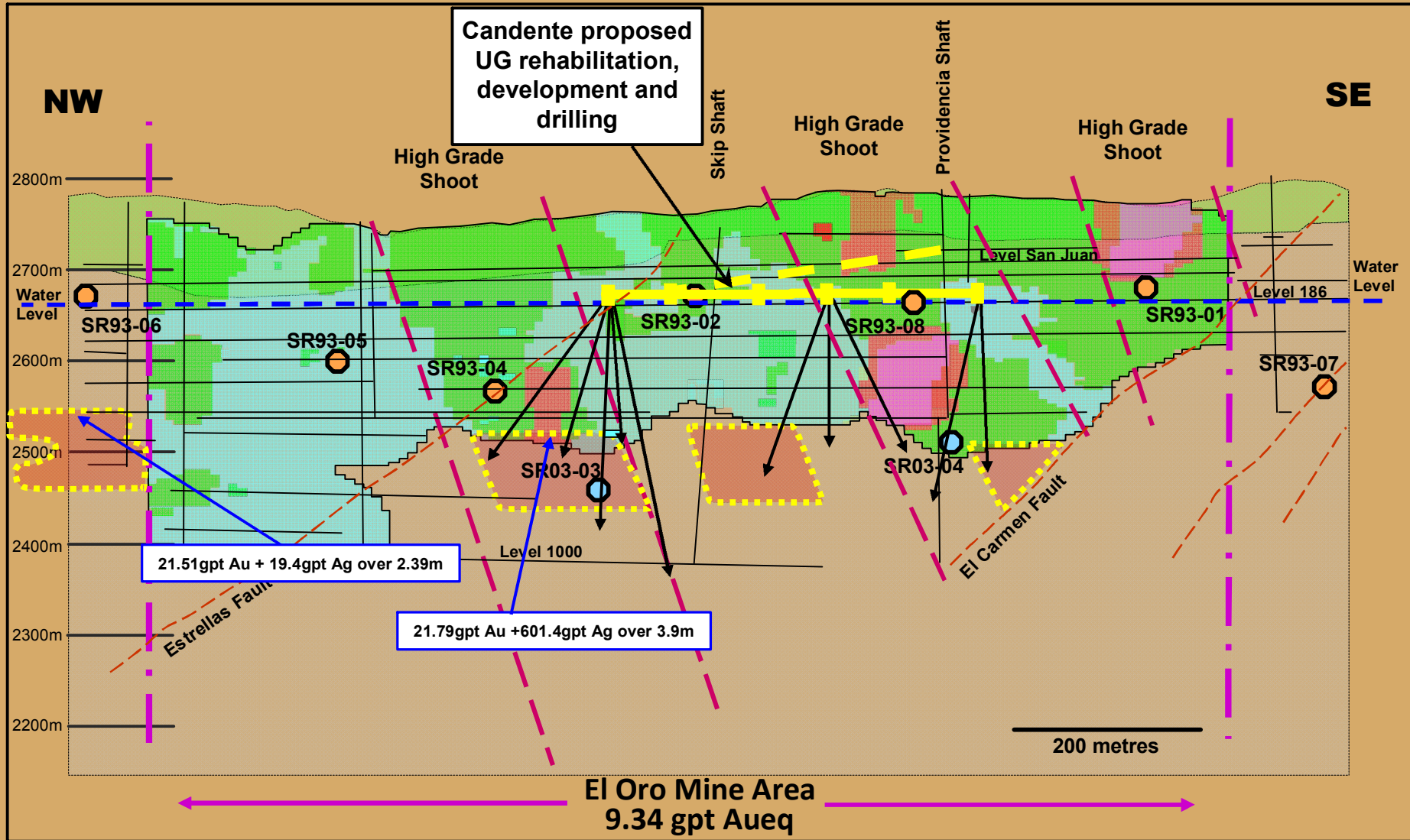
- > 15 gpt Au
- 8 to 15 gpt Au
- 4 to 8 gpt Au
- < 4 gpt Au

Lowest grade reported historically was <4 gpt



San Rafael Vein

Extensions of High Grade Zones

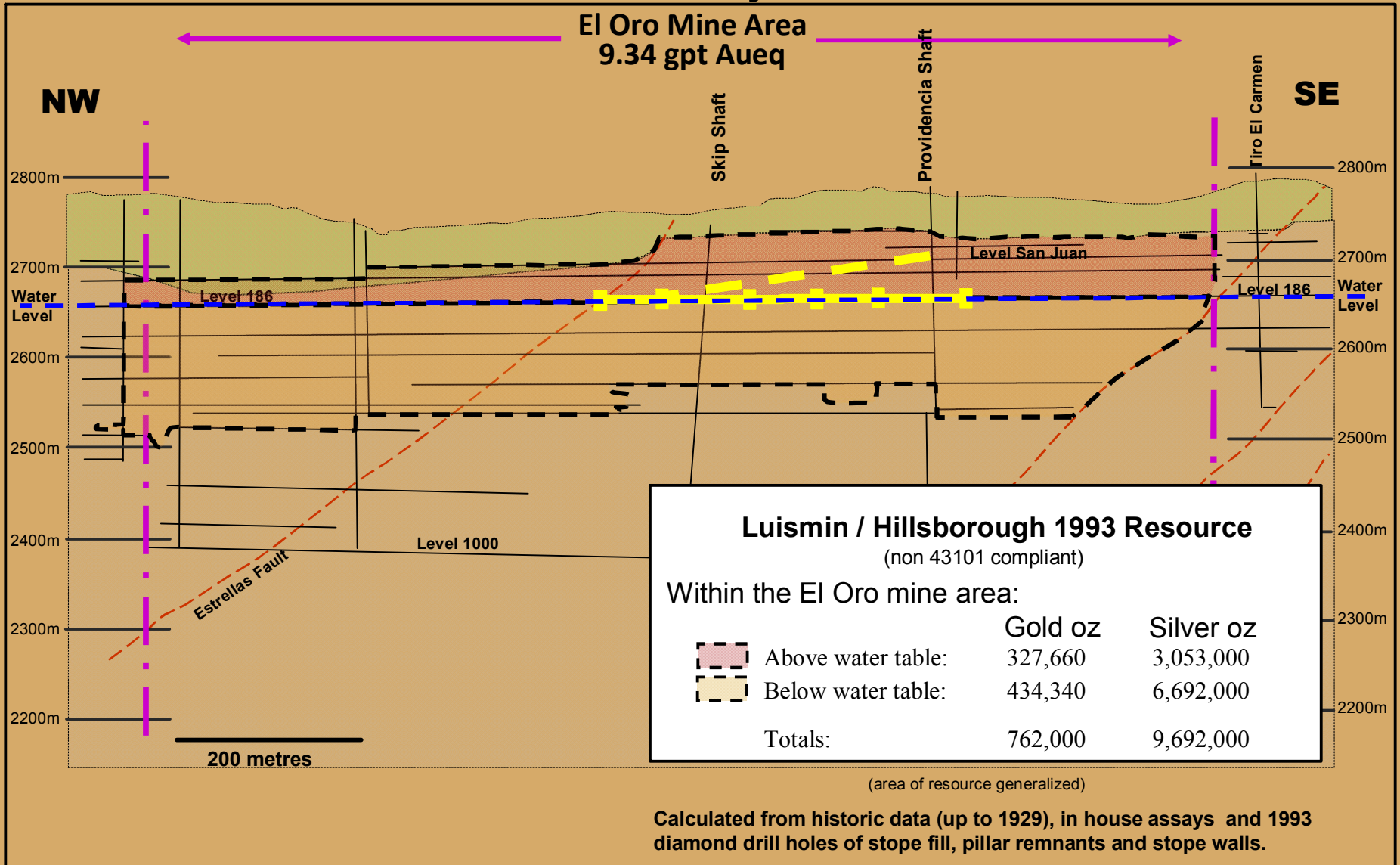




Remnant Resource in El Oro Mine Area

San Rafael Vein

Estimated by Luismin 1993

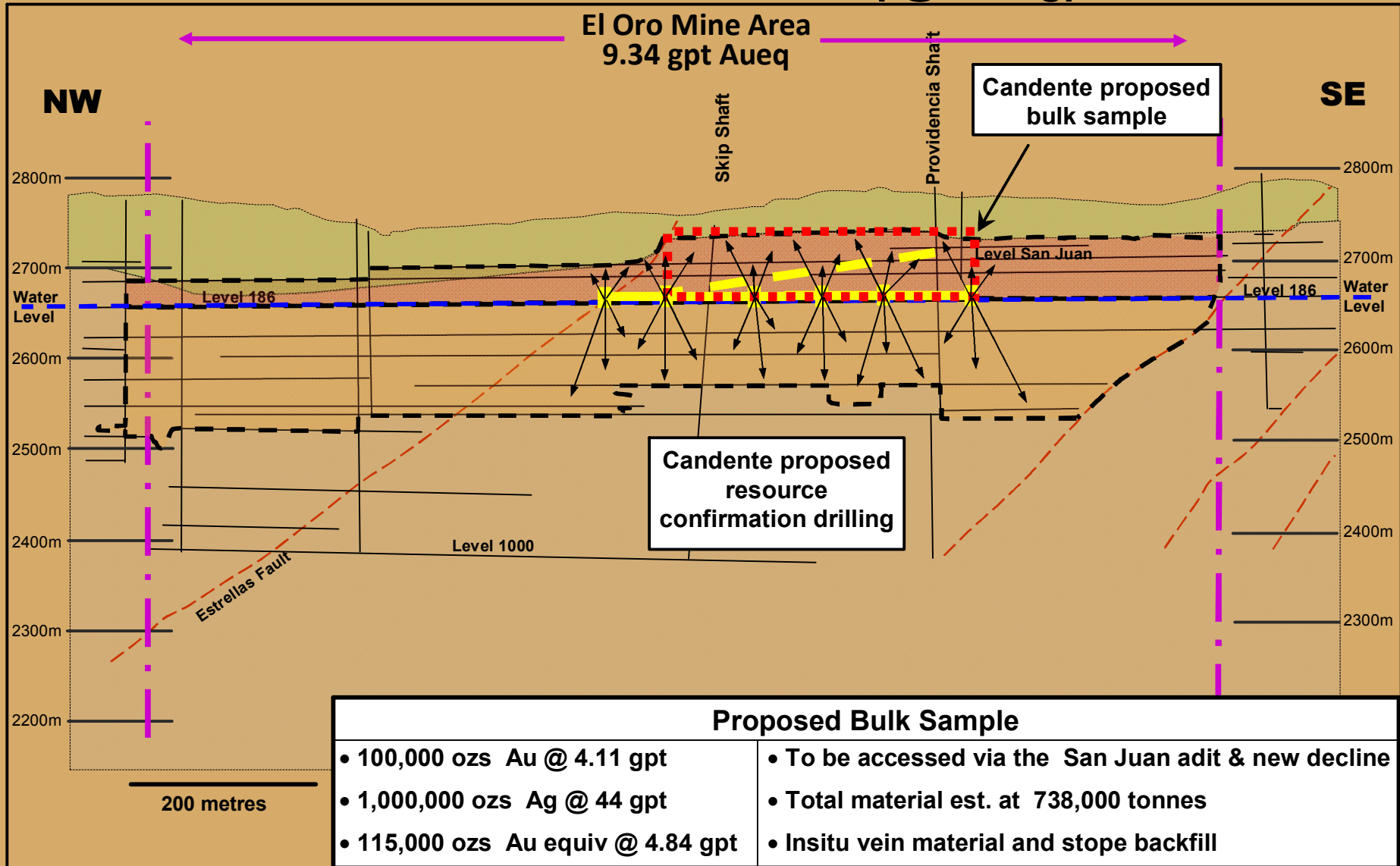




Proposed Bulk Sample

Higher Grade Portion of Remnant Resource

115,000 ozs Au eq @ 4.84 gpt



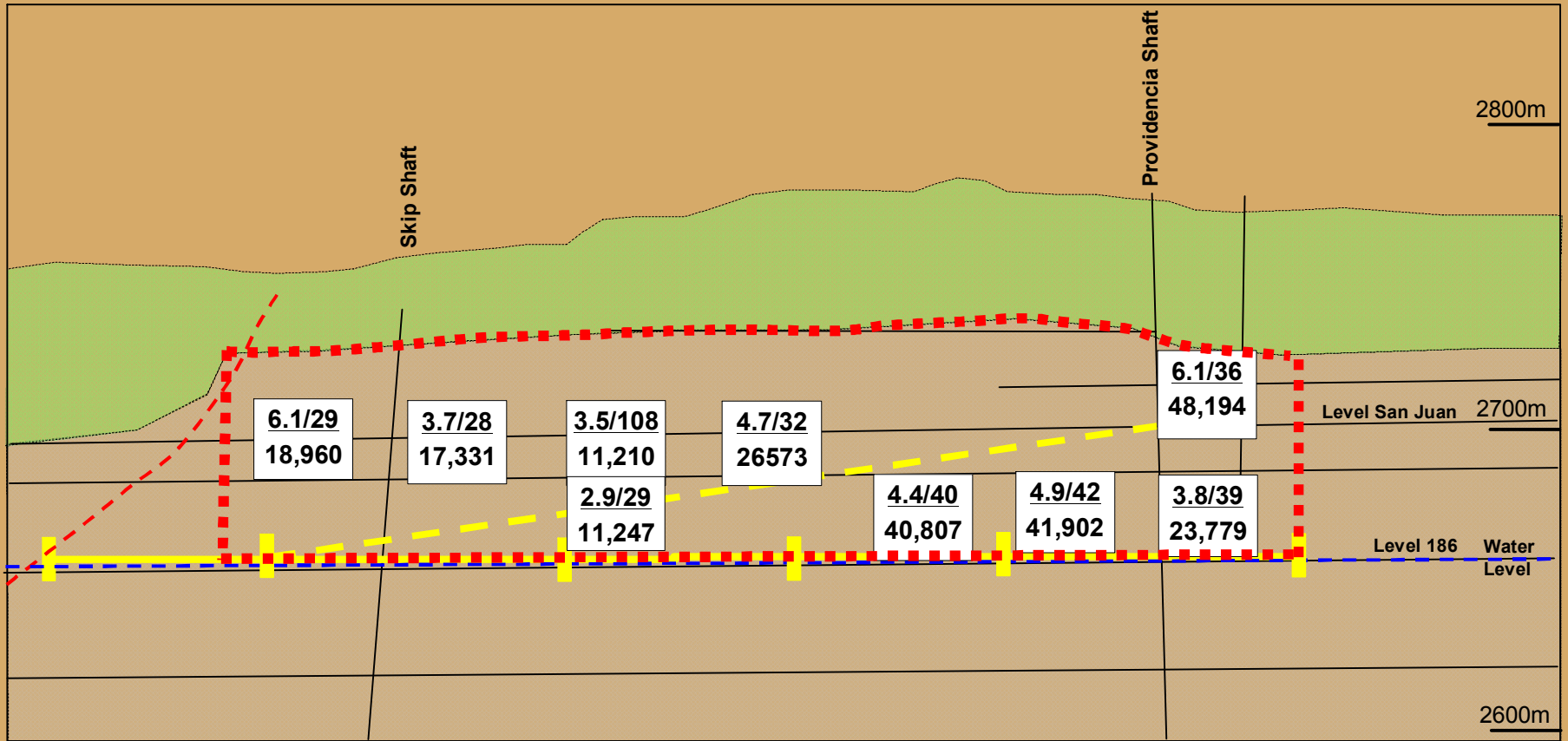


Resource Blocks

for Proposed Bulk Sample
115,000 ozs Au eq @ 4.84 gpt

NW

SE



100 metres

Au gpt/Ag gpt
tonnes

Resource Block
Grade Details

All resource blocks for the Bulk Sample do not appear in this image



El Oro Budget

Phase I Exploration

Underground Development	\$1,325,000
New Development – 1,000 m/Rehabilitation - 300m	
Drill Cubbies - 8 x @ 100m spacing	
Surveying	
Permitting	
Sampling/Assays	
Underground drilling	\$ 445,000
DD metres – 4,000m (@ \$100/m +indirects)	
Zona Oriente Surface Drilling	
Diamond drilling - 4500 m (@ \$120/m + indirects)	\$600,000
Personnel & logistics	\$ 500,000
Resource Estimation Work	
10% contingency	\$ 430,000
PHASE I TOTAL	\$3,300,000



An extensive portfolio of properties in Peru





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